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ANXIAN YUAN CHINA HOLDINGS LIMITED

安賢園中國控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 00922)

PROFIT WARNING

This announcement is made by Anxian Yuan China Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the information currently available to the Company and the preliminary assessment by the Company’s management with reference to the latest unaudited consolidated management accounts of the Group for the period ended 30 September 2025 (the “**Period**”), the Group is expected to record a loss for the Period as compared to the profit of approximately HK\$18.2 million recorded for the period ended 30 September 2024.

The Board considers that the aforesaid loss is mainly arising from the additional revaluation of Value Added Tax (“**VAT**”) and PRC Income Tax, amounting to approximately HK\$13.1 million and HK\$2.5 million respectively, which were paid by PRC subsidiaries of the Company for prior periods following notification from the PRC tax authorities. The additional of VAT and PRC Income Tax is expected to be recognized as a loss in the Company’s financial results for the Period and the final accounting treatment and the relevant amount shall be subject to audit by the Company’s independent auditors.

Based on the Company’s preliminary assessment and the information currently available to the Board, save as disclosed above, the additional of VAT and PRC Income Tax do not appear to have a material adverse effect on the operations of the Group.

* For identification purposes only

The Group is still in the process of finalising the interim results of the Group for the Period. The information contained in this announcement is only a preliminary assessment by the Group based on the information currently available to the Company and the latest unaudited consolidated management accounts of the Group for the Period, which have neither been audited by the Company's independent auditors nor reviewed or approved by the audit committee of the Company and may be subject to adjustments. The interim results of the Group for the Period may differ from what is disclosed in this announcement. Shareholders and potential investors are advised to read carefully the interim results announcement of the Company for the Period which is expected to be published by the end of November 2025.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
ANXIAN YUAN CHINA HOLDINGS LIMITED
Shi Hua
Chairman and Executive Director

Hong Kong, 7 November 2025

As at the date of this announcement, the Board comprises three executive directors, namely Mr. Shi Hua, Mr. Shi Jun and Mr. Law Fei Shing; and three independent non-executive directors, namely Mr. Chan Koon Yung, Mr. Lum Pak Sum and Ms. Hung Wan Fong, Joanne.